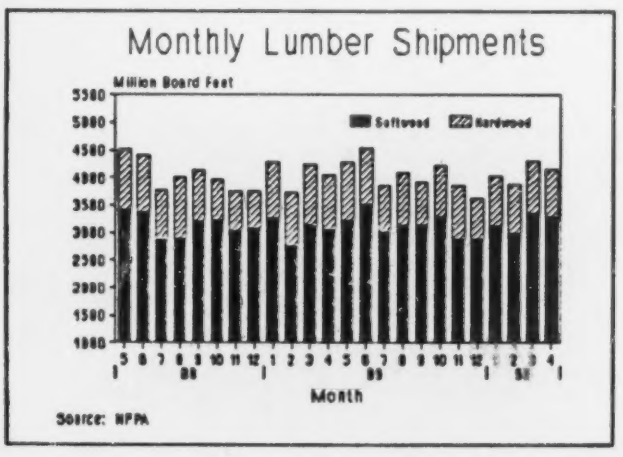
A7810-3

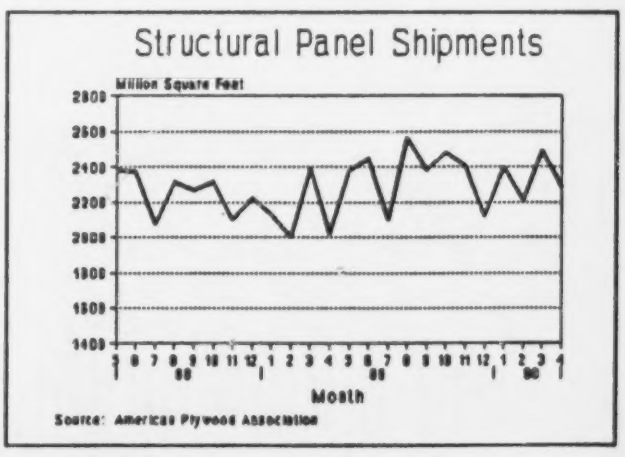
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 6* *June 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	APRIL, 1990			APRIL 30, 1990		MARCH REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,107	1,151	1,085	709	2,006	1,080	1,069	1,155
West Coast Region	845	840	808	527	850	912	916	945
Inland Region	951	950	889	591	1,430	1,028	1,042	1,084
California Redwood Region	183	201	186	116	366	181	176	184
Other Softwoods	154	157	148	255	309	160	160	168
TOTAL SOFTWOODS	3,240	3,299	3,116	2,198	4,961	3,361	3,363	3,536
% Change - Mar. 1990	-3.6%	-1.9%	-11.9%	-7.7%	-1.2%			
% Change - Apr. 1989	6.6%	7.7%	3.0%	-7.2%	2.0%			
TOTAL HARDWOODS	866	858	941	NA	NA	939	954	847
% Change - Mar. 1990	-7.8%	-10.1%	11.1%	NA	NA			
% Change - Apr. 1989	-10.3%	-12.7%	-3.1%	NA	NA			
TOTAL LUMBER	4,106	4,157	4,057	NA	NA	4,300	4,317	4,383
% Change - Mar. 1990	-4.5%	-3.7%	-7.4%	NA	NA			
% Change - Apr. 1989	2.6%	2.7%	1.5%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	16,351	NA	16,330	7,059		19,923	
Maple Flooring (Sq. Ft.)	1,461	1,447	1,526	6,382	2,603	1,269	1,217	1,616
STRUCTURAL PANELS (Sq. Ft.)	2,359,059	2,290,265	2,081,810	1,047,135	465,000	2,477,365	2,491,531	2,527,460
% Change - Mar. 1990	-4.8%	-8.1%	-17.6%	-12.9%	-9.4%			
% Change - Apr. 1989	13.0%	13.4%	3.6%	-6.8%	0.0%			





Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

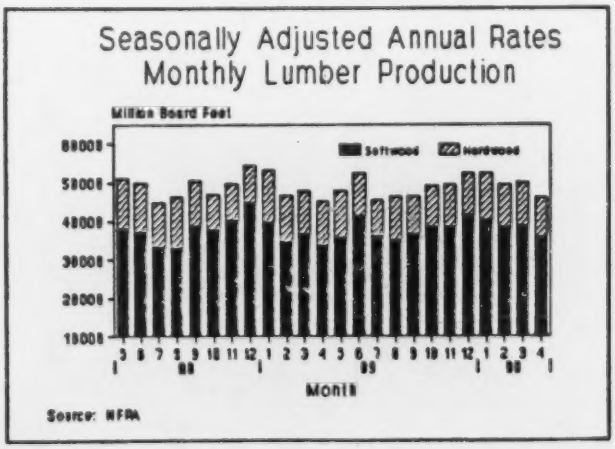
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	4 mo.'90	4 mo.'89	4 mo.'90	4 mo.'89	4 mo.'90	4 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	16,440	2.8%	16,391	0.6%	16,266	-0.3%
TOTAL SOFTWOOD	12,846	6.2%	12,783	4.5%	12,934	6.3%
TOTAL HARDWOOD	3,594	-7.7%	3,608	-11.0%	3,332	-19.6%
			(Million Square Feet)			
STRUCTURAL PANELS	9,531	10.7%	9,392	9.9%	9,325	9.7%

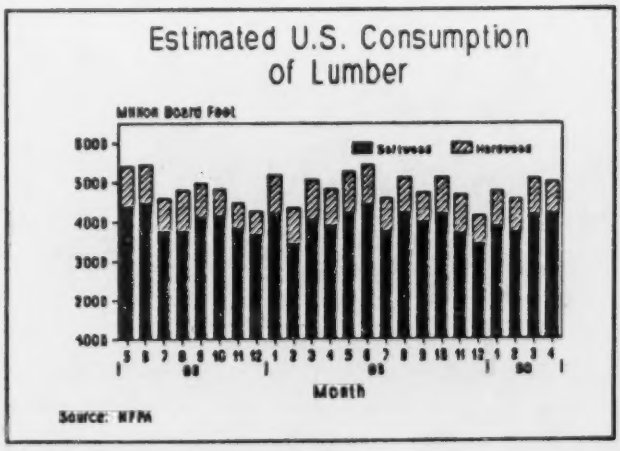
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
LUMBER REGION	Apr. '90	---% Change From-- Mar. '90	Apr. '89	Apr. '90	---% Change From-- Mar. '90	Apr. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,572	-1.6%	3.7%	13,353	6.6%	7.8%
West Coast	9,187	-8.7%	11.3%	9,184	-13.6%	9.1%
Inland	10,253	-14.8%	7.6%	10,601	-19.3%	6.0%
Calif. Redwood	2,203	2.4%	0.5%	2,265	1.7%	9.2%
Other Softwoods	1,728	-9.1%	6.2%	1,796	-7.9%	7.5%
TOTAL SOFTWOODS	35,944	-7.7%	6.6%	37,198	-8.1%	7.7%
TOTAL HARDWOODS	10,125	-8.9%	-10.3%	9,784	-11.3%	-12.7%
TOTAL LUMBER	46,070	-7.9%	2.3%	46,983	-8.8%	2.7%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Apr. '90	Mar. '90	Apr. '89	4 mo.'90	4 mo.'89
		(Million Board Feet)			
Total Consumption	4,991	-2.1%	3.4%	19,413	0.1%
Softwood Consumption	4,190	-0.2%	7.1%	16,018	2.8%
Hardwood Consumption	800	-10.5%	-12.2%	3,395	-10.9%



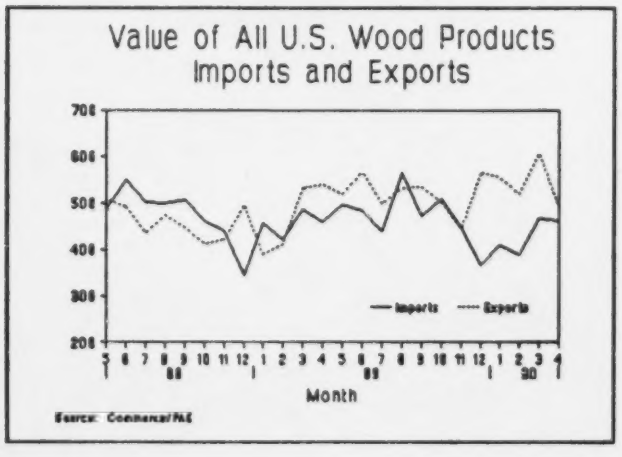


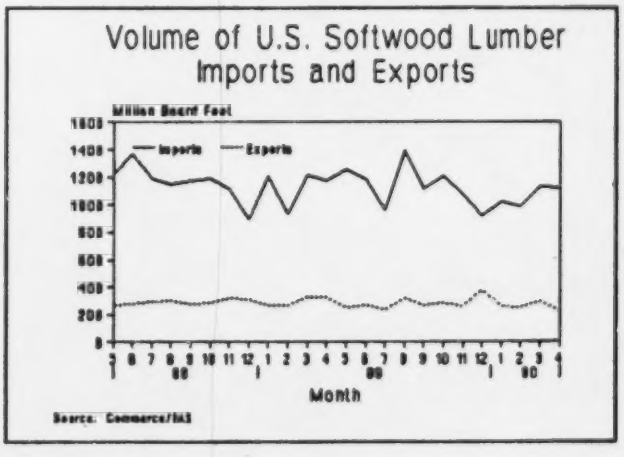
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Apr. '90	4 mo. 1990	% Change From Mar. '90	% Change From 4 mo. 1989	Apr. '90	4 mo. 1990	% Change From Mar. '90	% Change From 4 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	227.0	1,021.4	-21.1%	-13.2%	108,257	473,936	-17.8%	11.5%
To Canada	MMBF	45.3	187.1	-4.3%	8.6%	18,793	75,539	-1.0%	44.7%
SOFTWOOD LOGS	MMBF	241.2	1,241.3	-33.1%	-15.9%	129,393	652,729	-33.0%	-1.6%
SOFTWOOD PLYWOOD	MMSF 3/8"	112.7	622.1	-17.2%	42.9%	23,278	124,943	-12.0%	68.6%
HARDWOOD LUMBER	MMBF	73.8	300.9	-13.1%	-14.5%	69,333	288,915	-13.5%	36.5%
HARDWOOD LOGS	MMBF	24.2	89.8	-12.0%	-26.2%	31,109	112,981	-8.8%	5.2%
HARDWOOD VENEER	MMSFsurf	146.6	570.7	-13.7%	NA	16,315	65,789	-16.9%	26.5%
HARDBOARD	MMSF 1/8"	63.0	222.2	8.5%	37.3%	5,044	17,800	15.9%	16.7%
PARTICLEBOARD	MMSF 3/4"	23.3	77.5	6.4%	51.8%	7,632	24,840	13.1%	30.1%
MDF	MMSF 3/4"	12.0	45.6	8.7%	-47.3%	4,373	17,009	3.8%	49.5%
ALL OTHER						92,877	383,489	-10.4%	33.1%
TOTAL U.S. EXPORTS						489,099	2,167,838	-19.4%	15.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,118.1	4,256.5	-0.6%	-6.0%	247,966	918,931	0.5%	-9.9%
From Canada	MMBF	1,115.2	4,240.4	-0.4%	-5.7%	246,028	909,687	0.9%	-9.7%
SOFTWOOD LOGS	MMBF	1.0	4.5	-36.3%	-56.4%	332	1,606	-24.7%	-62.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	7.2	16.9	156.4%	35.1%	1,343	5,071	20.2%	10.4%
HARDWOOD LUMBER	MMBF	16.2	88.3	-35.9%	-19.4%	11,027	57,037	-25.6%	-20.8%
HARDWOOD LOGS	MMBF	0.7	3.8	-32.1%	-44.3%	810	3,630	10.7%	-41.0%
HARDWOOD VENEER	MMSFsurf	148.3	573.8	-1.6%	NA	14,414	56,939	-6.3%	3.2%
HARDWOOD PLYWOOD	MMSFsurf	219.3	815.2	3.9%	-15.5%	44,452	168,181	3.3%	8.6%
HARDBOARD	MMSF 1/8"	64.5	222.3	26.6%	-17.6%	4,335	15,068	7.7%	-10.5%
PARTICLEBOARD	MMSF 3/4"	22.4	113.0	-5.8%	-24.8%	5,791	28,316	-12.1%	-24.7%
MDF	MMSF 3/4"	5.7	22.3	-50.2%	27.4%	505	1,961	41.1%	-62.6%
OSB/WAFERBOARD	MMSF 3/8"	147.0	409.9	43.9%	NA	14,569	39,407	50.3%	NA
ALL OTHER						114,649	430,415	-7.7%	-3.7%
TOTAL U.S. IMPORTS						460,519	1,727,432	-1.5%	-5.3%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.



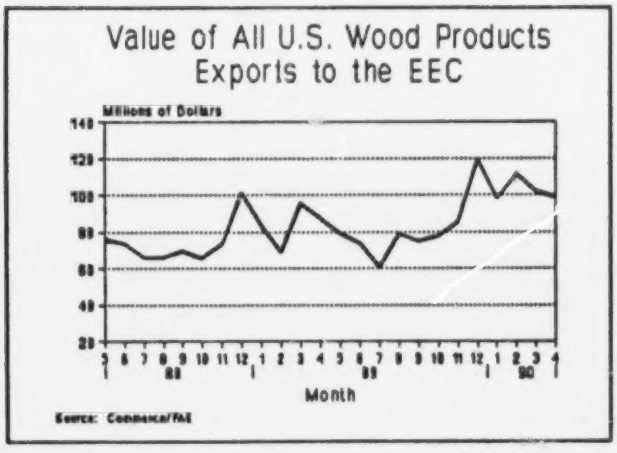


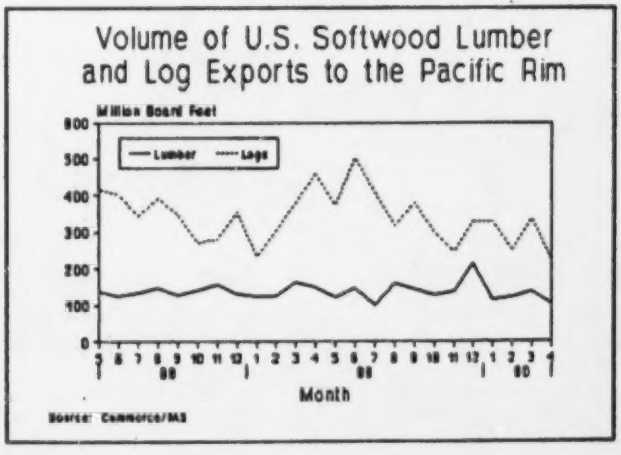
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		April '90	% Change From Mar. '90	YTD '90	% Change From YTD '89	April '90	% Change From Mar. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	37,712	-20.6%	148,746	-9.6%	27,092	-3.5%	103,301	29.9%
Softwood Logs	MBF	1,907	150.1%	5,041	-11.9%	901	160.4%	2,252	-12.1%
Softwood Plywood	MSF 3/8"	69,221	-4.9%	435,364	24.4%	13,614	1.5%	85,024	47.8%
Hardwood Lumber	MBF	21,822	-15.5%	90,077	-22.6%	25,147	-10.3%	101,411	25.6%
Hardwood Logs	MBF	7,961	2.8%	27,780	-47.3%	11,853	6.1%	40,468	-15.9%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,981	-10.1%	39,684	29.3%
Particleboard	MSF 3/4"	127	-1.3%	2,119	215.7%	127	0.8%	901	165.8%
MDF	MSF 3/4"	1,005	-22.2%	4,792	44.3%	485	-16.5%	2,167	56.8%
Hardboard	MSF 1/8"	3,434	65.7%	16,444	-42.9%	515	142.9%	1,748	-24.7%
Other		NA	NA	NA	NA	9,227	1.4%	34,202	3.7%
Subtotal						98,942	-3.1%	411,156	22.3%
PACIFIC RIM									
Softwood Lumber	MBF	103,090	-25.8%	476,266	-15.4%	45,686	-27.8%	209,602	4.8%
Softwood Logs	MBF	223,090	-33.8%	1,141,215	-16.7%	121,954	-33.6%	612,408	-2.1%
Softwood Plywood	MSF 3/8"	1,660	77.7%	3,934	NA	410	54.7%	984	-15.0%
Hardwood Lumber	MBF	17,219	-21.6%	73,542	-35.1%	16,464	-21.8%	71,756	11.9%
Hardwood Logs	MBF	9,696	-8.7%	32,312	-32.9%	10,312	-20.2%	38,529	-10.6%
Hardwood Veneer	MSFsurf	20,096	-39.4%	94,122	NA	2,575	-36.2%	11,777	-3.0%
Particleboard	MSF 3/4"	14,467	14.6%	42,949	60.3%	3,771	33.4%	10,026	44.0%
MDF	MSF 3/4"	8,285	3.8%	32,856	-59.0%	2769	-0.7%	11,046	30.1%
Hardboard	MSF 1/8"	15,207	-18.5%	50,670	-7.2%	907	-15.5%	3,353	-28.2%
Other		NA	NA	NA	NA	41,835	-15.5%	183,269	22.4%
Subtotal						246,683	-27.7%	1,152,749	3.3%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	May '90	Apr. '90	May '89	5 mo.'90	5 mo.'89
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	120.7	119.5	131.7	534.8	-5.3%
New Private Starts:					
Seas. Adj. Annual Rate	1,207	1,224	1,308	NA	NA
Northeast	129	127	174	NA	NA
Midwest	266	127	243	NA	NA
South	486	471	515	NA	NA
West	326	337	376	NA	NA
Single-Family					
Proportion of Total	77.0%			74.7%	
	Apr. '90	Mar. '90	Apr. '89	4 mo.'90	4 mo.'89
Shipment of Mobile Homes	16,200	16,200	17,100	59,500	-8.7%

INDUSTRY EMPLOYMENT

	Apr. '90	----% Change From--- Mar. '90	Apr. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,404	0.0%	2.1%
All Manufacturing Industries	19,404	-0.1%	-1.4%
Lumber and Wood Products	763	-0.4%	-1.2%
Furniture and Fixtures	520	-0.6%	-3.2%